

THE APPLICATION ON PLAIN PAPER.

The Ramaraju Surgical Cotton Mills Limited

Issue Opening Date: Friday, March 15, 2024

Issue Closing Date: Friday, March 22, 2024

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1.	Name of the Company		The Ramaraju Surgical Cotton Mills Limited							
2.	Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository)		Name of Sole/First Applicant: Address: Email address: Phone (with STD code)/ Mobile: Name of Second Joint Applicant: Name of Third Joint Applicant:							
3.	Contact Details of the Sole/ First Applicant		Phone (with STD code)/ Mobile: Email address:							
4.	PAN	Sole/First Account Holder								
		Second Joint Account Holder								
		Third Joint Account Holder								
5.	Investor classification (Please tick <input type="checkbox"/>)		Resident <input type="checkbox"/> Non-Resident <input type="checkbox"/>							
6.	Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID;									
7.	Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue									
8.	Number of Equity Shares held as on Record Date									
9.	Number of Rights Equity Shares entitled to as per Rights Entitlement									
10.	Number of Rights Equity Shares applied for as per the Rights Entitlement (A)									

11.	Number of additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for) (B)	
12.	Total number of Rights Equity Shares applied for (A+B)	
13.	Total amount paid at the rate of ₹204.00 per Equity Share	
14.	Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB	
15.	In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;	ASBA Account Number: ASBA Bank Name, Branch & Address Total Amount blocked (in figures and in words)
16.	Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account	I/ We authorize the SCSB to block the amount specified above as part of the ASBA Process. I/ We confirm that I/ we are making the payment towards my/our Application through my/ our bank account only and not using any third party bank account for making such payment. I/we confirm that the ASBA Account is held in my/our own name. Further, I / We hereby certify that I / We are eligible ASBA Investors. _____ Sole/First Joint Applicant _____ Second Joint Applicant _____ Third Joint Applicant
17.	Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB)	

All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in 'Restrictions on Foreign Ownership of Indian Securities' on page 235 of the Letter of Offer.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the U.S. Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act.

I/ We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Sole/First Joint Applicant

Second Joint Applicant

Third Joint Applicant

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor.

The plain paper Application format will be available on the website of the Registrar at www.cameoindia.com. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Letter of Offer.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) - FOR ASBA APPLICANTS

Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

For this Issue, following banks would be acting as SCSB: 1) AU Small Finance Bank Limited, 2) Axis Bank Ltd, 3) Bandhan Bank, 4) Bank of Baroda, 5) Bank of India, 6) Bank of Maharashtra, 7) Barclays Bank PLC, 8) BNP Paribas, 9) Canara Bank, 10) Catholic Syrian Bank Limited, 11) Central Bank of India, 12) CITI Bank NA, 13) City Union Bank Ltd., 14) DBS Bank Ltd., 15) Deutsche Bank, 16) Dhanlaxmi Bank Limited, 17) Equitas Small Finance Bank, 18) GP Parsik Sahakari Bank Limited, 19) HDFC Bank Ltd., 20) HSBC Ltd., 21) ICICI Bank Ltd, 22) IDBI Bank Ltd., 23) IDFC FIRST Bank, 24) Indian Bank, 25) Indian Overseas Bank, 26) IndusInd Bank, 27) J P Morgan Chase Bank, N.A., 28) Janata Sahakari Bank Ltd., 29) Karnataka Bank Ltd., 30) Karur Vysya Bank Ltd., 31) Kotak Mahindra Bank Ltd., 32) Mehsana Urban Co-operative Bank Limited, 33) Nutan Nagarik Sahakari Bank Ltd., 34) Punjab & Sind Bank, 35) Punjab National Bank, 36) Rajkot Nagarik Sahakari Bank Ltd, 37) RBL Bank Limited, 38) South Indian Bank, 39) Standard Chartered Bank, 40) State Bank of India, 41) SVC Co-operative Bank Ltd., 42) Tamilnad Mercantile Bank Ltd., 43) The Ahmedabad Mercantile Co-Op. Bank Ltd., 44) The Federal Bank, 45) The Jammu & Kashmir Bank Limited., 46) The Kalapur Commercial Co-operative Bank Ltd., 47) The Saraswat Co-Opearative Bank Ltd., 48) The Surat Peoples Co-op Bank Ltd., 49) TJSB Sahakari Bank Ltd., 50) UCO Bank, 51) Union Bank of India, 52) YES Bank Ltd, 53) Utkarsh Small Finance Bank Limited.

The list of banks that have been notified by SEBI to act as the SCSBs for the ASBA process is provided on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> and updated from time to time. For a list of branches of the SCSBs named by the respective SCSBs to receive the ASBA Forms from the Designated Intermediaries, please refer to the above-mentioned link.

Investors may contact the Registrar to Issue / Compliance Officer in case of any pre-Issue / post-Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

REGISTER TO THE ISSUE
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Chennai - 600 002, Tamil Nadu, India
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