

THE RAMARAJU SURGICAL COTTON MILLS LIMITED

Manufacturers of Antiseptic Dressings

F.No. MESI / 2023-24_27

July 04, 2023

To,
Metropolitan Stock Exchange of India Limited
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West,
Mumbai - 400 070, Maharashtra, India.

Symbol: RAMARAJU

Dear Sir/Ma'am,

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

A). Scheme of Amalgamation providing for amalgamation of Sri Harini Textiles Limited ("Transferor Company" / "SHTL") with The Ramaraju Surgical Cotton Mills Limited (the "Transferee Company" / "Company") and their respective Shareholders and Creditors ("Scheme of Amalgamation")

Sub.: Intimation of allotment of shares pursuant to the Scheme of Amalgamation

With reference to the captioned subject, this is to inform you that, the Board of Directors of the Company has at its meeting held today i.e., July 04, 2023, in terms of Clause 10 of the Scheme of Amalgamation issued and allotted 51,340 fully paid up Equity Shares of ₹10/- each to the shareholders of SHTL whose names appeared in the register of members of the Transferor Company as on June 23, 2023 ("**Record Date**") in the ratio of 34 fully paid-up Equity Shares of our Company for every 1000 equity shares held in the SHTL as on the Record Date.

The details of the allottees are annexed herewith marked as **Annexure – A**.

Further, in terms of Clause 12.4 of the Scheme of Amalgamation, inter-company balances, amounts or investments, if any, between the Transferor Company and the Transferee Company, appearing in the books of accounts of the Transferee Company and Transferor Company, if any, shall stand cancelled without any further act or deed upon the Scheme coming into effect.

Consequently, the capital structure of the Company is revised as follows -

Particulars	Pre Allotment	Post Allotment
Authorized Share Capital	₹5,00,00,000/- divided into 50,00,000 Equity Shares of ₹10/- each	₹10,00,00,000/- divided into 1,00,00,000 Equity Shares of ₹10/- each
Issued, subscribed and paid-up share capital	₹3,94,65,600/- divided into 39,46,560 Equity Shares of ₹10/- each	₹3,99,79,000/- divided into 39,97,900 Equity Shares of ₹10/- each



B. Postal Ballot approval for the appointment and regularization of Shri.P.A.Ramasubramania Raja as Director of the Company

This is further to our letter dated 24th May, 2023 that, the Board of Directors of the Company at the meeting held on 04th July, 2023 have decided to obtain the approval of shareholders through Postal Ballot under Section 110 of the Companies Act, 2013 read with MCA Circular No.11/2022 dated 28th December,2022 for the appointment and regularization Shri.P.A.Ramasubramania Raja (DIN:10157477) as Director in the category of Independent Non-Executive Director of the company for a period of 5 years with effect from 24th May, 2023. A separate communication regarding the Postal Ballot process will be informed in due course

C. Postponement of Annual General Meeting

The Company vide its letter dated 24th May, 2023 informed that the Annual General Meeting of the Company is scheduled to be held on 18th August, 2023. Pursuant to the Scheme of Amalgamation being approved by NCLT vide order dated 31st May, 2023 M/s. Sri Harini Textiles Limited is amalgamated with M/s. The Ramaraju Surgical Cotton Mills Limited. The appointed date being 01st April 2021, the Company is required to restate its financials for FY 2021-22 and 2022-23. So, the Board of Directors has decided to postpone the Annual General Meeting to 29th September, 2023.

In accordance with Point No: A - 4 of Annexure I of SEBI Circular No: CIR/CFD/CMD/4/2015 dated September 09, 2015, we wish to inform the following:

Time of commencement of the Board Meeting – 2.30 P.M

Time of completion of the Board Meeting – 3.00 P.M

We request you to please take the same on your record and disseminate it.

Thanking you,

Yours faithfully,

For, The Ramaraju Surgical Cotton Mills Limited

N.R.K.Ramkumar Raja
Managing Director

Date: July 04, 2023
Place: Rajapalayam

Encl.: As mentioned above.

Annexure - A

List of Allotees

Sr. No.	Name of Allotees	Category	No. of Equity Shares allotted
1	P. R. Venketrama Raja	Promoter	680
	Total (A)		680
2	R Nalina Ramalakshmi	Promoter Group	31,076
3	Ramkumar Raja N R K	Promoter Group	13,600
4	Sharada Deepa	Promoter Group	136
5	R Sudarsanam	Promoter Group	748
	Total (B)		45,560
6	Sri Yannarkay Servicers Ltd	Public	3,400
7	Nambur Subbhuram Rajha Vasantha	Public	136
8	Ramlekshmi N K	Public	34
9	Ramasuwami Raja N K	Public	119
10	Krishnammaraja N S	Public	68
11	Shrikantanraja N K	Public	85
12	Rajalakshmi Ramesh	Public	34
13	Githalakshmi N S	Public	34
14	Annaphurni B	Public	34
15	Praveena Sethulakshmi	Public	34
16	D Swarnalukshme	Public	34
17	Venkatesh Raja N R K	Public	119
18	N V Shrividhiya	Public	34
19	N K Prahladh Shrikant Raja	Public	34
20	P K Geetharamalekshmi	Public	68
21	K Priyadarshini	Public	51
22	Seturamalexmi V	Public	34
23	Ramana Krisna Venkatesh Raja	Public	68
24	Poosapadi A Sankar Raja Krishnama Raja	Public	170
25	Poosapadi Sankera Raja Ramani Devi	Public	340
26	Poosapadi Sankarraja Alagharaja	Public	170
	Total (C)		5100
	Grand Total (A+B+C)		51,340

For, The Ramaraju Surgical Cotton Mills Limited

N.R.K.Ramkumar Raja
Managing Director

Date: July 04, 2023

Place: Rajapalayam