THE RAMARAJU SURGICAL COTTON MILLS LIMITED

Manufacturers of Antiseptic Dressings

F.No. CS /2023-24_79

March 13, 2024

To, Head- Listing Metropolitan Stock Exchange of India Limited Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai - 400 070.

Dear Sir,

Ref.: Proposed Rights Issue of Equity Shares of The Ramaraju Surgical Cotton Mills Limited (the "Company").

Sub.: Intimation as per Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

With reference to the captioned subject, this is to inform you that the pre-issue advertisement dated March 12, 2024, in terms of regulation 84(1) of the SEBI ICDR Regulations, as amended informing shareholders about the dispatch of Abridged Letter of Offer, Rights Entitlement Letter and Application Form has been published in the following newspaper on March 13, 2024:

- 1. Financial Express (English) National daily All Editions
- 2. Jansatta (Hindi) National Daily All Editions
- 3. Makkal Kural Tamil Madurai Editions

We are submitting herewith the newspaper clippings of the above-mentioned newspapers. Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours sincerely,

for The Ramaraju Surgical Cotton Mills Limited

CAL CO

P. Muthukumar

Company Secretary & Compliance Officer

Mem. No. F12904

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



*Assuming full subscription

ASBA'

THE RAMARAJU SURGICAL COTTON MILLS LIMITED

Our Company was incorporated as 'The Surgical Cotton Mills Limited' as a public limited company under the India Companies Act, 1913 at Madras pursuant to certificate of incorporation dated February 20, 1939, issued by the Registrar of Joint Stock Companies, Madras. Thereafter, our Company was granted the certificate of commencement of business dated February 7, 1940. The name of our Company was changed to "The Ramaraju Surgical Cotton Mills Limited" pursuant to a resolution passed by the shareholders of our Company at the 3rd AGM held on December 30,1942 and a fresh certificate of incorporation dated June 22,1943 was issued by the Registrar of Companies, Madura. For details of change in name and registered office of our Company, see "General Information" on page 36 of the Letter of Offer dated March 1, 2024 ("Letter of Offer")

Registered office: Post Box No. 2, 119/120, P.A.C. Ramasamy Raja Salai, Rajapalayam - 626117 Tamil Nadu, India | Telephone: +91-4563-235904 | Email: rscm@ramcotex.com | Website: www.ramarajusurgical.com

Contact Person: P Muthukumar, Company Secretary and Compliance Officer | Email: muthukumar_p@ramcotex.com

PROMOTER OF OUR COMPANY: P R VENKETRAMA RAJA

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE RAMARAJU SURGICAL COTTON MILLS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

LAST DATE FOR ON MARKET ISSUE OPENS ON ISSUE CLOSES ON" RENUNCIATION* FRIDAY, MARCH 15, 2024 MONDAY, MARCH 18, 2024 FRIDAY, MARCH 22, 2024

Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. Our Board or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time but not exceeding

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights

30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 18.17.227 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF \$204 EACH INCLUDING A SHARE PREMIUM OF \$194 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UP TO ₹3,707.14 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5(FIVE) RIGHTS EQUITY SHARE FOR EVERY 11(ELEVEN) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MARCH 5, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 20.4 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 208 OF THE LETTER OF OFFER.

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on pages 211 of the Letter of Offer.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense escrow account, as may be applicable. For further details on the Rights Entitlements and demat suspense escrow account, see "Term of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue - Grounds for Technical Rejection" on page 217 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 212 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circular, the Abridged Letter of Offer, Application Form, the Rights Entitlement Letter and other applicable Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

- Our Company at www.ramarajusurgical.com;
- The Registrar at https://rights.cameoindia.com/ramaraju
- 3. The Lead Manager i.e., Vivro Financial Services Private Limited at www.vivro.net and
- The Stock Exchange https://www.msei.in/Index

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the nonavailability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using the Application Form available on the websites above, or on plain paper, with the same details as mentioned in the Application Form available online.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www. cameoindia.com), by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date), PAN and such other credentials. The link for the same shall also be available on the website of our Company i.e., (i.e., www.

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible.

MAKING AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB prior to making the Application, Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs, Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application

The Lead Manager, our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar shall not be responsible for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA

Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar. Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Egulty Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the

1. Name of our Company, being The Ramaraju Surgical Cotton Mills Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to, 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹204 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be

required, shall be sent to the Registrar and 17. All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws. (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities, laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which If we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in 'Restrictions on Foreign Ownership of Indian Securities' on page 235 of the Letter of Offer. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may

not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the U.S. Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act. I/ We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATERIALISED ACCOUNT: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/ reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional

In this regard, our Company has made necessary arrangements with CDSL and NSDL for crediting the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements has also been generated which is INE328E20019. The ISIN for the Rights Entitlements shall remain frozen (for debit) until the Issue Opening Date. The ISIN for the Rights Entitlements shall be suspended for transfer by the Depositories post the Issue Closing Date.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Wednesday, March 20, 2024, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the demat suspense escrow account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after keying in their respective details along with other security control measures implemented thereat.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 208 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS

No action has been or will be taken to permit the Issue in any jurisdiction where any action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Material or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Material will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Material must be treated as sent for information only and should not be copied. redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT, 1933. AS AMENDED ("SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED. SOLD. RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES" OR "U.S.") OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, "U.S. PERSONS" (AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT ("REGULATION S"). EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA AND IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES AND/ OR RIGHTS ENTITLEMENTS ARE PERMITTED UNDER LAWS OF SUCH JURISDICTIONS, BUT NOT IN THE UNITED STATES, THE OFFERING TO WHICH THE LETTER OF OFFER, AND ABRIDGED LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY SECURITIES OR RIGHTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES OR RIGHTS ACCORDINGLY THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. RIGHTS ENTITLEMENT LETTER AND APPLICATION FORM SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person. who appears to be, or who our Company or any person acting on our behalf has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India.

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, March 22, 2024, i.e., Issue Closing Date. Our Board, or, the Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as set out in entitled 'Terms of the Issue - Basis of Allotment' on page 229 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "TERMS OF THE ISSUE - ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 230 OF THE LETTER OF OFFER. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

LISTING: The existing Equity Shares of our Company are listed on Metropolitan Stock Exchange of India Limited. Our Company has received an "in-principle" approval from MSEI for listing of the Rights Equity Shares to be allotted in this Issue pursuant to letter dated February 20, 2024. Our Company will also make an application to the Stock Exchange to obtain the trading approval for the Rights Entitlements as required under the SEBI Rights Issue Circular. MSEI shall be the Designated Stock Exchange for the purpose of this Issue. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be

deemed or construed that the same has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer clause of SEBI" on page 200 of the DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE is solely for the use of the bidding platform of

BSE i.e. Internet based-Book Building Software (iBBS) for the Rights Issue and that it should not in any way be deemed or construed that the letter of offer has been scrutinized, cleared or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of BSE. It should also be distinctly understood that BSE is only providing its iBBS platform to the Company for its Rights Issue and equity shares issued by the Company are listed on Metropolitan Stock Exchange of India Limited. For Details, see "Disclaimer Clause of BSE" on page 204 of the Letter of Offer.

Disclaimer Claue of MSEI: It is to be distinctly understood that the submission of the Letter of Offer to MSEI should not, in any way be deemed or construed that the same has been cleared or approved by MSEI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the MSEI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer clause of MSEI" on page 203 of the Letter of Offer. OTHER IMPORTANT LINKS AND HELPLINE: In accordance with the SEBI Rights Issue Circular, frequently asked questions, and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar www.cameoindia.com. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is 1800 309 4001

BANKER TO THE ISSUE: Axis Bank Limited DISPATCH OF THE ABRIDGED LETTER OF OFFER AND THE APPLICATION FORM: The dispatch of the Abridged Letter of Offer along with the

Application Form for the Issue has been completed by the Registrar to the Issue i.e., Cameo Corporate Services Limited in electronic mode through Email on March 11, 2024 and physically through Speed Post on March 12, 2024, to the Eligible Equity Shareholders of the Company, whose names appeared in the Registrar of Members/Beneficial Owners of the Company, on the Record Date i.e., Tuesday, March 5, 2024. FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

COMPANY SECRETARY AND LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPLIANCE OFFICER THE RAMARIAN SURGICAL COTTON MILLS LIMITED The Ramaraju Surgical Cotton Mills

Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad - 380 007. Guiarat, India.

Telephone: +91-79-4040 4242 Email: investors@vivro.net Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Kruti Saraiya/Jay Dodiya

CIN: U67120GJ1996PTC029182

Place: Rajapalayam

Date: March 12, 2024

SEBI Registration Number: INM000010122

Cameo Corporate Services Limited Subramanian Building, No. 1, Club House Road Chennai - 600 002, Tamil Nadu, India. Telephone: + 91-44-4002 0700/ 28460390 Email: rights@cameoindia.com

Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com Contact Person: K Sreepriya SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613

Limited Post Box No. 2, 119/120, P.A.C. Ramasamy Raja Salai, Rajapalayam -

626117, Tamil Nadu, India Telephone: +91-4563-235904 E-mail: muthukumar p@ramcotex.com Website: www.ramarajusurgical.com Contact Person: P Muthukumar CIN: L17111TN1939PLC002302

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 208, of the Letter of Offer.

P Muthukumar

For The Ramaraju Surgical Cotton Mills Limited

Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. MSEI at https://www.msei.in/ Index and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

financialexp.epapr.in



लखनऊ, 12 मार्च (भाषा)।

मुख्यमंत्री योगी आदित्यनाथ ने अपने मंत्रिमंडल में चार नए मंत्रियों को शामिल करने के एक हफ्ते बाद मंगलवार को उन्हें विभाग आवंटित कर दिए। सूचना निदेशक शिशिर ने बताया कि भाजपा नीत राजग में शामिल हुए सुभासपा के अध्यक्ष ओम प्रकाश राजभर को पंचायती राज एवं अल्पसंख्यक कल्याण, हज और मस्लिम वक्फ विभाग की जिम्मेदारी दी गई है। दारा सिंह को जेल विभाग दिया गया है।

उन्होंने बताया कि भाजपा विधायक सुनील शर्मा को सूचना प्रौद्योगिकी और इलेक्ट्रानिक्स और राजग के घटक रालोद के कोटे से मंत्री बने अनिल कुमार को विज्ञान एवं प्रौद्योगिकी विभाग मिला है। विभागों के बंटवारे में स्वतंत्र प्रभार के मंत्री धर्मवीर प्रजापति के पास से जेल विभाग हटाकर दारा सिंह चौहान को दिया गया है और अब प्रजापति के पास नागरिक सुरक्षा विभाग का दायित्व रहेगा। इन सभी को पांच मार्च को मुख्यमंत्री योगी आदित्यनाथ की उपस्थिति में राजभवन में राज्यपाल आनंदीबेन पटेल ने मंत्री पद की शपथ दिलाई थी।

मौलाना तौकीर के खिलाफ गैर जमानती वारंट जारी

बरेली, 12 मार्च (जनसत्ता)।

जिला अपर सत्र न्यायधीश रवि कुमार दिवाकर ने 2010 के दंगों के मामले में आला हजरत दरगाह से ताल्लुक रखने वाले मौलाना तौकीर रजा खां को 11 मार्च का समन तामील न होने पर नाराजगी जताते हए उनके खिलाफ गैर जमानती वारंट जारी किया है। अदालत ने मौलाना तौकीर को 13 मार्च को अदालत के समक्ष पेश करने का आदेश दिया है।

जिला शासकीय अधिवक्ता सुनिती कुमार पाठक ने अपर सत्र न्यायधीश रवि कुमार दिवाकर की अदालत की ओर से मौलाना तौकीर रजा खां के खिलाफ सोमवार को गैर जमानती वारंट जारी किए जाने के आदेश की जानकारी देते हुए बताया कि अदालत ने समन तामील न होने पर नाराजगी जताई है। अदालत ने अपने आदेश में कहा कि पुलिस ने समन तामील करने के गंभीरता से प्रयास नहीं किए।

कोर्ट का अभ्यर्थियों को आरक्षण देने से इनकार

प्रयागराज, 12 मार्च (भाषा)।

इलाहाबाद उच्च न्यायालय ने हाल ही में पारित एक निर्णय में सहायक शिक्षकों के 69,000 पदों पर भर्ती के लिए आर्थिक रूप से कमजोर वर्ग (ईडब्लूएस) के तहत आरक्षण का लाभ देने से इनकार कर दिया है क्योंकि भर्ती प्रक्रिया इस संबंध में कानून बनने से पहले शुरू की गई थी। उत्तर प्रदेश लोक सेवा (ईडब्लूएस के लिए आरक्षण) अधिनियम, 2020 बनाया जिसे समाज के आर्थिक रूप से कमजोर वर्गों को आरक्षण का लाभ देने के लिए राजपत्र में 31 अगस्त 2020 को प्रकाशित किया गया था। इस अधिनियम की धारा-13 के अंतर्गत व्यवस्था है कि ईडब्लूएस अधिनियम उन चयन प्रक्रियाओं पर लागू नहीं होगा जिन्हें इस अधिनियम के लागू होने से पहले शुरू किया जा चुका है।

सपा ने किरणपाल कश्यप को बनाया प्रत्याशी

सहारनपुर, 12 मार्च (जनसत्ता)।

लोकसभा चुनाव में सपा ने अपने जातीय समीकरणों को मजबूती प्रदान करने के उद्देश्य से शामली के पिछड़ी कश्यप बिरादरी के नेता किरणपाल कश्यप को विधान परिषद का प्रत्याशी बनाया है। कैराना लोकसभा क्षेत्र में दो लाख के करीब कश्यप मतदाता हैं।

किरणपाल कश्यप पहले की सपा सरकार में विधायक और मंत्री रह चुके हैं। वर्ष 2002 में किरणपाल कश्यप सपा के टिकट पर विधायक चुने गए थे। किरणपाल कश्यप को मुलायम सिंह यादव राजनीति में लाए थे। किरणपाल को अखिलेश यादव का वफादार माना जाता है। कैराना सीट से अखिलेश यादव ने मुस्लिम गुर्जर बिरादरी की इकरा हसन को उम्मीदवार बनाया है। भाजपा की ओर से सांसद प्रदीप चौधरी को दूसरी बार मैदान में उतारा गया है।

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

THE SURGICAL COTTON THE RAMARAJU SURGICAL COTTON

THE RAMARAJU SURGICAL COTTON MILLS LIMITED

Our Company was incorporated as 'The Surgical Cotton Mills Limited' as a public limited companies Act, 1913 at Madras pursuant to certificate of incorporation dated February 20, 1939, issued by the Registrar of Joint Stock Companies, Madras. Thereafter, our Company was granted the certificate of commencement of business dated February 7, 1940. The name of our Company was changed to "The Ramaraju Surgical Cotton Mills Limited" pursuant to a resolution passed by the shareholders of our Company at the 3rd AGM held on December 30,1942 and a fresh certificate of incorporation dated June 22,1943 was issued by the Registrar of Companies, Madura. For details of change in name and registered office of our Company, see "General Information" on page 36 of the Letter of Offer dated March 1, 2024 ("Letter of Offer")

Registered office: Post Box No. 2, 119/120, P.A.C. Ramasamy Raja Salai, Rajapalayam - 626117 Tamil Nadu, India | Telephone: +91-4563-235904 | Email: rscm@ramcotex.com | Website: www.ramarajusurgical.com

Contact Person: P Muthukumar, Company Secretary and Compliance Officer | Email: muthukumar p@ramcotex.com

PROMOTER OF OUR COMPANY: P R VENKETRAMA RAJA

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE RAMARAJU SURGICAL COTTON MILLS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON" **RENUNCIATION*** MONDAY, MARCH 18, 2024 FRIDAY, MARCH 15, 2024 FRIDAY, MARCH 22, 2024 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights

Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

*Our Board or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 18,17,227 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF 7204 EACH INCLUDING A SHARE PREMIUM OF 7194 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UP TO ₹3,707.14 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5(FIVE) RIGHTS EQUITY SHARE FOR EVERY 11(ELEVEN) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MARCH 5, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 20.4 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 208 OF THE LETTER OF OFFER.

Simple, Safe, Smart way of Application - Make use of it!!!

ASBA *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

*Assuming full subscription

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on pages 211 of the Letter of Offer.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense escrow account, as may be applicable. For further details on the Rights Entitlements and demat suspense escrow account, see "Term of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 221 of the Letter of Offer

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue - Grounds for Technical Rejection" on page 217 of the Letter of Offer, Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 212 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circular, the Abridged Letter of Offer, Application Form, the Rights Entitlement Letter and other applicable Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address; then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible

to subscribe for the Rights Equity Shares under applicable laws) on the websites of: Our Company at www.ramarajusurgical.com;

The Registrar at https://rights.cameoindia.com/ramaraju 3. The Lead Manager i.e., Vivro Financial Services Private Limited at www.vivro.net and

4. The Stock Exchange https://www.msei.in/Index

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the nonavailability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit

Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using the Application Form available on the websites above, or on plain paper, with the same details as mentioned in the Application Form available online.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www. cameoindia.com), by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). PAN and such other credentials. The link for the same shall also be available on the website of our Company i.e., (i.e., www.

Our Company along with the Lead Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible

MAKING AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other OtherAction.do?doRecognisedFpi=yes&intmld=34

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available

The Lead Manager, our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar shall not be responsible for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA

Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the

1. Name of our Company, being The Ramaraju Surgical Cotton Mills Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to, 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹204 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be

required, shall be sent to the Registrar and 17. All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities, laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which If we are acting satisfies, (a) all suitability standards for Index and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in 'Restrictions on Foreign Ownership

of Indian Securities' on page 235 of the Letter of Offer. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may

not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the U.S. Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act. I/ We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATERIALISED ACCOUNT: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demai accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

In this regard, our Company has made necessary arrangements with CDSL and NSDL for crediting the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements has also been generated which is INE328E20019. The ISIN for the Rights Entitlements shall remain frozen (for debit) until the Issue Opening Date. The ISIN for the Rights Entitlements shall be suspended for transfer by the Depositories post the Issue Closing Date.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Wednesday, March 20, 2024, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the demat suspense escrow account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after keying in their respective details along with other security control measures implemented thereat.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 208 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS

No action has been or will be taken to permit the Issue in any jurisdiction where any action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Material or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Material will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Material must be treated as sent for information only and should not be copied. redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address

RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOI ("UNITED STATES" OR "U.S.") OR TO, OR FOR THE ACCOUNT OR BENEFIT OF "U.S. PERSONS" (AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT ("REGULATION S"), EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA AND IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES AND/ OR RIGHTS ENTITLEMENTS ARE PERMITTED UNDER LAWS OF SUCH JURISDICTIONS, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF OFFER, AND ABRIDGED LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY SECURITIES OR RIGHTS FOF SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES OR RIGHTS ACCORDINGLY THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER, RIGHTS ENTITLEMENT LETTER AND APPLICATION FORM SHOULD NOT BE FORWARDED

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person who appears to be, or who our Company or any person acting on our behalf has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, March 22, 2024, i.e., Issue Closing Date. Dur Board, or, the Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as set out in entitled 'Terms of the Issue - Basis of Allotment' on page 229 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THI SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "TERMS OF THE ISSUE - ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 230 OF THE LETTER OF OFFER. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM. PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE

THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. LISTING: The existing Equity Shares of our Company are listed on Metropolitan Stock Exchange of India Limited. Our Company has received an "in-principle" approval from MSEI for listing of the Rights Equity Shares to be allotted in this Issue pursuant to letter dated February 20, 2024. Our Company will also make an application to the Stock Exchange to obtain the trading approval for the Rights Entitlements as required under the SEB

Rights Issue Circular. MSEI shall be the Designated Stock Exchange for the purpose of this Issue. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer clause of SEBI" on page 200 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE is solely for the use of the bidding platform of BSE i.e. Internet based-Book Building Software (iBBS) for the Rights Issue and that it should not in any way be deemed or construed that the letter of offer has been scrutinized, cleared or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of BSE. It should also be distinctly

understood that BSE is only providing its iBBS platform to the Company for its Rights Issue and equity shares issued by the Company are listed on Metropolitan Stock Exchange of India Limited. For Details, see "Disclaimer Clause of BSE" on page 204 of the Letter of Offer Disclaimer Claue of MSEI: It is to be distinctly understood that the submission of the Letter of Offer to MSEI should not, in any way be deemed or construed that the same has been cleared or approved by MSEI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the MSEI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer clause of MSEI" on page 203 of the Letter of Offer OTHER IMPORTANT LINKS AND HELPLINE: In accordance with the SEBI Rights Issue Circular, frequently asked questions, and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the

website of the Registrar www.cameoindia.com, Further, helpline number provided by the Registrar for guidance on the Application process and

resolution of difficulties is 1800 309 4001 BANKER TO THE ISSUE: Axis Bank Limited

DISPATCH OF THE ABRIDGED LETTER OF OFFER AND THE APPLICATION FORM: The dispatch of the Abridged Letter of Offer along with the Application Form for the Issue has been completed by the Registrar to the Issue i.e., Cameo Corporate Services Limited in electronic mode through Email on March 11, 2024 and physically through Speed Post on March 12, 2024, to the Elioible Equity Shareholders of the Company, whose names appeared in the Registrar of Members/Beneficial Owners of the Company, on the Record Date i.e., Tuesday, March 5, 2024.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

LEAD MANAGER TO THE ISSUE

VIVRO

Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad – 380 007. Gujarat, India

Telephone: +91-79-4040 4242 Email: investors@vivro.net Website: www.vivro.net

Investor Grievance Email: investors@vivro.net Contact Person: Kruti Saraiya/Jay Dodiya SEBI Registration Number: INM000010122 CIN: U67120GJ1996PTC029182

REGISTRAR TO THE ISSUE

Cameo Corporate Services Limited Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India Telephone: + 91-44-4002 0700/ 28460390; Email: rights@cameoindia.com Website: www.cameoindia.com Investor Grievance Email:

investor@cameoindia.com Contact Person: K Sreepriya SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613

COMPANY SECRETARY AND COMPLIANCE OFFICER

THE RAMARAJU The Ramaraju Surgical Cotton Mills Limited

Post Box No. 2, 119/120, P.A.C. Ramasamy Raja Salai, Rajapalayam -626117, Tamil Nadu, India Telephone: +91-4563-235904 E-mail: muthukumar p@ramcotex.com Website: www.ramarajusurgical.com

CIN: L17111TN1939PLC002302 Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters.

Contact Person: P Muthukumar

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 208, of the Letter of Offer.

For The Ramaraju Surgical Cotton Mills Limited

Place: Rajapalayam Date: March 12, 2024

P Muthukumar Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. MSEI at https://www.msei.in/ and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



THE RAMARAJU SURGICAL COTTON MILLS LIMITED

Corporate Identity Number: L1711TH1939PL0002302

Our Company was incorporated as "The Surgical Cotton Mills Limited" as a public limited company under the India Companies Act, 1913 at Madras pursuant to certificate of incorporation dated February 20, 1939, issued by the Registrar of Joint Stock Companies, Madras. Thereafter, our Company was granted the certificate of commencement of business dated February 7, 1940. The name of our Company was changed to The Ramanju Surgical Cotton Mills Limited" pursuant to a resolution passed by the shareholders of our Company, we the 3rd AGM held on December 30, 1942 and a fresh certificate of incorporation dated. unce 2,1943 was issued by the Registrar of Companies, Madras. For details of change in market of cour Company, we "General Information" on page 36 of the Letter of Utter dated March 1, 2024 ("Letter of Other")

Registered office: Post Box No. 2, 119/120, PA.C. Ramasamy, Raja Salai, Rajapalayam - 265117 Tamil Hadu, India | Telephones - 1944-4683-235994 | Imail: rscm@armotex.com | Website: www.ramarjus.urgical.com

Contact Person: P Muth umar Company Secretary and Complia nce Officer I Email: mu

PROMOTER OF OUR COMPANY: P R VENKETRAMA RAJA

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE RAMARAJU SURGICAL COTTON
MILLS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OPENS ON LAST DATE FOR ON MARKET ISSUE CLOSES ON*

ISSUE CLOSES ON ISSUE OPENS ON ISSUE OPENS ON RENUNCIATION* ISSUE CLOSES ON*
FRIDAY, MARCH 15, 2024 MONDAY, MARCH 18, 2024 FRIDAY, MARCH 22, 2024

Eligible Equity Shareholders are requested to ensure that remunication through off-market transfer completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce(s) on or prior to the Issue Cosing Date.

"Our Board or the Rights Sissue Committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirp) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Applicant after the issue Closing Date.

ISSUE OF UP TO 18,17,227 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF TIO EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF TOQUE ACKNOWLEDGE AS SHARE PREMIUM OF T194 PER RIGHTS EQUITY SHARE ("ISSUE PRICE"), AGGREGATING TO AN AMOUNT UP TO 23,707,14 LAKKIS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF STIFLING FOR THE STATE OF THE STIFLING FOR THE STATE OF THE STIFLING EQUITY SHARE HELD BY THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THE RECORD DATE, THAT IS ON TUESDAY, MARCH 5, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES SO ALT THE STATE ACKNOWLEDGE OF THE STATE ACKNOWLEDGE OF THE STATE ACKNOWLEDGE O

Simple, Sale, Smart way of Application – Make use of It!!!

ASBA* *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

the bank account, investors can avail the same. For further details read section on ASBA below the TROCESS OF MAKING AN APPLICATION IN THE ISSUE in accordance with Regulation 76 of the SEBI ICDR Regulations. SEBI Rights Issue Circulars ASBA Circulars ASBA Circulars all investors desiring to make an Application in this Issue are mandatority required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications through the ASBA For details, please see "Procedure for Application through the ASBA Process" The Application from can be used by the Eligible Equity Shareholders as wall as the Care

In accordance with Regulation 76 of the SEBI ICOR Regulations, SEBI Rights Issue Circulars ASBA Circulars, all Investors destring to make Applications before making their Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 27 11 of the Letter of Offer.

Per and the Company of the C

as on Record Date), PAN and such other credentials. The link for the same shall also be available on the website of our Company i.e., (e., w.w., arrangasurginal committee leads Manager will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided the properties of the provided MANIKO AL APPLICATION THROUGH THE ASBAP PRODESS: An investor, wishing to participate in this less be through the ASBA reliable bank account with a SCSB prior to making the Application. Investors desting to make an Application than the State Properties of the provided of the provided of the provided of the SCSB or contained to the SCSB or contained of the SCSBs or link of the SCSBs or contained and the total provided of the SCSBs or link of the SCSBs or link of electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

the website of the SCSBs (if made available by such SCSB) to autonozing such SCSDs to oncor application hoursy puryaure on use representative respective ASBA Accounts.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebweb/other/
DirectAction Add OrderOcopieseCfp=-yes&intmidic=34.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic models, for blooking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/12/2012 dated.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/12/2013 dated January 2, 2013, it is clarified that for making Applications to the SCBs circular bearing reference number CIR/CFD/DIL/12/2013 dated January 2, 2013, it is clarified that for making Applications to the SCBs circular bearing reference number CIR/CFD/DIL/12/2013 dated January 2, 2013, it is clarified that for making Applications and the SCBs some the row account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available to such an Application such and Applications and the respective directors and officers and the Register in such account for such an Applications and the respective directors and officers and the Register and the Propriets of the SCBs, Applications accepted by SCSBs, A

uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

Making an Application by Eligible Equity Shareholders no Plain Paper under ASBA process

Making an Application to subscribe to this issue on plain paper in case of non-receipt of Application from as detailed above, in such cases of non-receipt of the Application from through e-mail or physical diversely (where supplication) and the proper under the ASBA process may make an Application from through e-mail or physical diversely (where subscribed in the plant paper in paper in case of non-receipt of the Application from through e-mail or physical diversely (where supplication through e-mail or physical diversely enter the plant paper application from through e-mail or physical diversely enter the plant paper application from the plant paper application to the Designated Branch of the SCSB flow for Application Money in the said brank account material enter the same SCSB. Applications on plant paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Additionally, in terms of Regulation 5 of the SCBB ICDG. Plant plant paper applications are specified in the Plant paper application in an Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Additionally, in terms of Regulation 5 of the SCBB ICDG Regulations, the subject of the SCBB ICDG Regulations are specified in the plant paper application. If all Eligible Equity Shareholders who are making the application form as plant paper Applications or plant paper, the plant paper application in the Indiant States.

Please note that in terms of Regulation 7s of the SCBB ICDG Regulations, the Eligible Equity Shareholders who are making the Application on plant paper, duly single by the Eligible Equity Shareholder including jorth hodders, in the same order and as per specimen recor

event in the tectivica aussequency.

In a Tectivica aussequency and speed by the Eligible Equity Shareholder including joint holders, in the same order and as per speciment recorded with hisher than an experiment of the tection of the SCSB before the issue Dissing Date and should contain the following particulars:

1. Name of our Company, being The Ramanaju Surgical Cotton Mills Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical corner as on Reacord Date); DP and Client (1); 4. Except to Applications on behalf to Central Shareholders who hold Equity Shares in physical corner as on Reacord Date); DP and Client (1); 4. Except to Applications on behalf to Central Equity Shares holder in case of Joint names, irrespective of the total value of the Rights Equity Shares applied for its control of Equity Shares held as on Record Date; 6. Altometr option - only demandarialised form; 7. Number of Rights Equity Shares applied for, if any (applicable only refine) are respectively on the Equity Shares applied for, if any (applicable only refine) are refined to the State of the State Shares and Shares and Shares and Shares of Rights Equity Shares applied for, if any (applicable only refine) are refined to the State Shares and Shares of t

not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in excendance with Regulation S. 0 a parasin dustine the United States. I/Me (i) aminor, and the parasin, if any, the whose account five among account five the Company of the Company, the Company of the Company of the Company of the Company, the Lead Manager, its affiliates and other swill rely under the Company, the Lead Manager, its affiliates and other swill rely under the Company of the

Editionent and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a frainsaction exempt from, or expendent subject to, the registration requirements of the U.S. Societies Act, If We acknowledge that we, the Company, the Lead Manager, is affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMARTERIALISED ACCOUNT. In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only print to the Issue Opening Date, on Company shall certain and Allotment of Rights Equity Shares shall be made in dematerialized form only print to the Issue Opening Date, on Company shall certain the Regulation of Part of the Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form of the Issue Issue Circular Shares shall be made in dematerialized from the Regulation of Part of the Issue Issue

NOTICE TO INVESTORS

NOTICE TO INVESTORS

No action has been or will be taken to permit the Issue in any jurisdiction where any action would be required for that purpose. Accordingly, the fight sentiments or rights Entitlements or Rights Entitlements

In the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application for india.

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not lotherwise located) in the United States and is suthorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicated for any and regulators, (ii) appears to so or its agents to have been excepted in, decertorically transmitted from compliance with all applicated between any and regulators, (iii) appears to us or its agents to have been excepted in, decertorically transmitted from the regulator of the reg

THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

LISTINGS: The ostion pequity Shares of our Company are listed on Metropolitan Stock Exhange of India Limited. Our Company has received an "in-principle" approval from MSEI for listing of the Rights Equity Shares to be allotted in this Issue pursuant to letter dated February 20, 2024, Our Company will also make an application to the Stock Exhange to obtain the trading approval for the Rights Entertents as required under the SEII Rights issue Circular MSEI shall be the Designated Stock Exhange for the purpose of this Issue.

PRINCIPLE OF THE STOCK OF THE STOCK EXHANGE FOR THE STOCK EXHANGE FOR THE STOCK EXHANGE OF SEII is in to be distinctly understood that the submission of the Letter of Offer to the SEII when the SEII This Insection are divided on letter to the Control of the SEII under the heading "Other Regulatory and Salatory Discourses" - Declarater cause of SEII on page 200 of the

Letter of Offer.

DISCLAIMER CALUSE OF BSE: It is to be distinctly understood that the permission given by BSE is solely for the use of the bidding platform of BSE i.e. Internet based-Book Building Software (BSES) for the Rights Issue and that it should not in any way be deemed or construed that the letter of offer has been sorutinized, cleared or approved by BSE, no does it certify the correctness, accuracy or completeness of any of the contents of the letter of offer has been sorutinized, cleared or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the letter of offer his been sorutinized, cleared or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the letter of offer his letter of offer his letter of the letter of the soles of the letter of the soles and the letter of the l

BANKER TO THE ISSUE: Axis Bank Limited.

IDSPATCH OF THE ABRIDGED LETTER OF OFFER AND THE APPLICATION FORM: The dispatch of the Abridged Letter of Offer along with the Application Form for the Issue has been completed by the Registers to the Issue i.e., Cameo Corporate Services Limited in electronic mode through Email on March 11, 2024 and physically through Speed best on March 12, 2024, to the Eligible Equily Shareholders of the Company, whose names appeared in the Registers of Members/Beneficial Owners of the Company, on the Record Date i.e., Tuesday, March 5, 2024.

POR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / RABIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

COMPANY SECRETARY AND COMPLIANCE OFFICER LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE VIVRO THE RAMARAJU Vivro Finase, 11. Shash Colony, Opposite Suridas Nopping Center, Pald. Almedabad – 380 007. Care Corporate Services Limited Subramarian Building, No. 1, Club House Ranaraju Surgical Cotton Mills Limited Subramarian Building, No. 1, Club House Road, Cheman – 800 002. Tamil Nadu, India. Cheman – 800 002. Tam

For The Bamaraiu Surgical Cotton Mills Limite

Place: Rajapatayam Date: March 12, 2024

Company Secretary & Compliance Office

Dischimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of Stell & Author Board of Stock Exchange and Stock Exchange. In MSE all https://lwww.msei.in/index and the website of the Lead Manager at www.wivo.net. Investors should note that investment in equity shares involves a high degree of risk and are requested for letter to letter of Offer Including the section. "Insk Factors" beginning on page 17 of the Letter of Offer. Including connecement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the limited States absorber registration under the UIS Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.