

THE RAMARAJU SURGICAL COTTON MILLS LIMITED

Manufacturers of Antiseptic Dressings

F.No. CS /2023-24_58

28th February, 2024

To,
Head-Listing,
Metropolitan Stock Exchange of India Limited,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
LBS Road, Kurla West,
Mumbai - 400 070.

Symbol: RAMARAJU

Dear Sir / Madam,

Sub: Outcome of Rights Issue Committee of The Ramaraju Surgical Cotton Mills Limited ("Company")

Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our letter dated February 23, 2024 the Rights Issue Committee of our Company has, at its meeting held today (February 28, 2024), *inter alia* -

1. Approved the issue of **18,17,227** Equity Shares of the face value of ₹ 10/- each at an issue price of ₹ 204/- per Equity Share (including premium of ₹ 194/- per Equity Share) for an amount aggregating up to ₹ **3,707.14 Lakhs** to all the existing equity shareholders of the Company on a rights basis ("**Rights Issue**"). The brief terms of the Rights Issue approved by the Rights Issue Committee is annexed herewith marked as **Annexure-I**;
2. Fixed the record date for the purpose of determining names of shareholders of the Company eligible to apply for the Rights Equity Shares in the Rights Issue of the Company. Record date will be announced in due course along with the International Securities Identification Number ("**ISIN**") of Rights Entitlements in compliance with SEBI Master Circular bearing reference SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023;
3. The following Schedule for the Rights Issue:

Issue Opening Date	Friday, March 15, 2024
Last date for On Market Renunciation of the Rights Entitlements*	Monday, March 18, 2024
Issue Closing Date#	Friday, March 22, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.



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**Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.*

The meeting commenced at **12.00 PM** and concluded at **12.30 PM**.

You are requested to kindly take the above on your record.

Thanking you.

Yours Faithfully,

For, The Ramaraju Surgical Cotton Mills Limited

A handwritten signature in blue ink is written over a circular blue stamp. The stamp contains the text "THE RAMARAJU SURGICAL COTTON MILLS LIMITED" around the perimeter and "RAJAPALAYAM" in the center.

Muthukumar P

Company Secretary and Compliance Officer

M. No.: F12904



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CIN : L17111TN1939PL?OO2302

GSTIN : 33 AACT4 308D1ZX

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Annexure – I

Details of the Rights Issue

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid up Equity shares of face value of ₹ 10/- each (“ Rights Equity Shares ”)
2.	Type of Issuance	Rights Issue of fully paid up Equity Shares
3.	Total number of securities proposed to be issued	18,17,227 Equity Shares of face value of ₹ 10 each for an amount aggregating up to ₹ 3,707.14* . <i>*assuming full subscription</i>
4.	Issue Price	₹ 204 /- per Rights Equity Share (including premium of ₹ 194 /- per Rights Equity Share)
5.	Terms of payment of Issue Price per Rights Equity Share	The full amount of the Issue Price being ₹ 204/- will be payable on application.
6.	Record Date and ISIN for Rights Entitlement	Record Date will be announced by the Company in due course.
7.	Rights Entitlement Ratio	5 (Five) Rights Equity Shares of ₹ 10/- each for every 11 (Eleven) Equity Shares of ₹ 10/- each held by the equity shareholders in the Company as on the record date (“ Eligible Equity Shareholders ”) with the right to renounce.
8.	Outstanding Equity Shares prior to the Rights Issue	39,97,900 Equity Shares of ₹10 each
9.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	58,15,127 Equity Shares of ₹10 each

The detailed terms of the Rights Issue including the procedure for applying the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with the Metropolitan Stock Exchange of India Limited, Securities and Exchange Board of India and BSE Limited.

For, The Ramaraju Surgical Cotton Mills Limited



Muthukumar P
Company Secretary and Compliance Officer
M. No.: F12904

